WE ARE THE EUROPEAN INVESTMENT FUND

YOUR PARTNER TO ACCESS VALUE CREATION IN EUROPEAN PRIVATE EQUITY MARKETS
Europe has a wealth of private equity and venture capital investment opportunities with more SMEs per unit of GDP than anywhere else in the world. Expansion, managed buy-ins and consolidation activity give private equity investors numerous opportunities to access the engine of Europe’s real economy.

Meanwhile, the European entrepreneurship ecosystem has never been healthier. Serial entrepreneurs are reinvesting in Europe with the know-how and capital to support the next generation of technology driven disruption and life sciences innovation.

**PROVEN EUROPEAN SUCCESS STORIES**

**TECHNOLOGY**

- **Spotify**
  - **Innovating to meet the needs of a new type of consumer**
  - **April 2018**
  - **DPO**
  - **$29.5BN valuation**

**LIFE SCIENCES**

- **EZIMA**
  - **Innovating to deliver game changing therapeutics**
  - **For $300M**
  - **SOLD TO AMGEN**

**GROWTH CAPITAL**

- **metaio**
  - **Pioneer in artificial intelligence**
  - **SOLD TO APPLE MAY 2015**
  - **$2.95BN 2015 APRIL 2018 SOLD TO VALUATION M A Y**
European private equity markets have the potential to deliver significant investor return, in particular when combined with the EIF’s proven manager selection process.

Over a 3, 5 and 10 year period, the EIF return portfolios* invested in venture capital technology, venture capital life sciences and growth capital have all delivered double digit returns.
INTRODUCING THE

ASSET MANAGEMENT UMBRELLA FUND

The Asset Management Umbrella Fund (AMUF) provides institutional investors the unique opportunity to access a diversified pool of investments across European private equities.

**EUROPEAN VENTURE CAPITAL**
- **VINTAGES**: 2018-2020
- **TARGET SIZE**: €700m
- **ESTIMATED DIVERSIFICATION**: 40 funds
- **SECTOR FOCUS**: Technology

**EUROPEAN LIFE SCIENCES**
- **VINTAGES**: 2018-2020
- **TARGET SIZE**: €300-450m
- **ESTIMATED DIVERSIFICATION**: 15 funds
- **SECTOR FOCUS**: Life Sciences

**EUROPEAN GROWTH CAPITAL**
- **VINTAGES**: 2018-2020
- **TARGET SIZE**: €1bn
- **ESTIMATED DIVERSIFICATION**: 40 funds
- **SECTOR FOCUS**: Generalist

**AMUF’S FIRST INVESTMENT**

- **FUND**: IK Small Cap Fund II
- **STRATEGY**: Targeting Europe’s future industry leaders in Benelux, DACH, France and the Nordics
- **FUND RAISING**: €550M
- **OVERSUBSCRIBED**: Yes
- **AMUF INVESTMENT**: €10M

This investment in an oversubscribed fund was made possible by the EIF’s long-standing relationship with IK Partners, including investments in IK Small Cap Fund I.
BENEFITS OF PARTNERING WITH THE EIF

UNRIVALLED ACCESS
Our scale allows us to cast the net wide. We have built deep, long-standing relationships with both established and first time teams in developed and developing markets, constantly uncovering new opportunities for our investors.

PROVEN EXPERTISE
Our seasoned investment leaders have been instrumental in the development of sustainable private equity markets across Europe. Our through-the-cycle investment experience, extensive due diligence and risk assessment approach is widely recognised across the market.

ENVIVABLE SCALE
In 2017, the EIF screened more than 540 investment proposals and closed 80 deals meeting the EIF Return Portfolio criteria. The scale of operation is made possible by our in-house legal team, while our back office support provides ongoing monitoring and reporting of all transactions through their life span.

*Total outstanding private equity assets under management.

**Meeting the EIF Return Portfolio criteria.
The European Investment Fund (EIF) was established in 1994 and uses resources from the European Investment Bank (EIB), the European Commission (EC), EU Member States and regions or other third parties to provide risk financing to SMEs and small mid-caps.

More specifically, we design and implement innovative financial instruments providing market-based finance which can be deployed to SMEs via our extensive network of financial intermediaries such as banks and equity funds. Our innovative financial instruments allow the right type of financing - be it debt, equity or microfinance - to reach the SMEs that need it, while also ensuring that we can generate more resources to be invested in SMEs.

*As at the end of 2017.

FOR MORE INFORMATION, PLEASE VISIT www.eif.org
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